

# PARA-PHRASES

Greater Lexington Paralegal Association

DECEMBER 2007

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## WINTER EDITION



**REMINDER: NEWSLETTER  
DEADLINE FOR THE SPRING ISSUE IS  
FEBRUARY 29, 2008. PLEASE E-MAIL  
ALL ARTICLES AND SUBMISSIONS  
TO [LTAULBEE@HWGSG.COM](mailto:LTAULBEE@HWGSG.COM)**

## PRESIDENT'S COLUMN

*HELEN KELLY*

Wow!! What a year! It is hard to believe that there are only a few short days left in 2007. The Greater Lexington Paralegal Association had an awesome year. It was just 12 months ago that I stood before the 2007 board and members with ideas to make our association stronger and to bring our members together.

Looking back, we offered a PowerPoint Seminar, a Spring Seminar and a Fall Seminar. The Anniversary Luncheon had a great speaker, Susan Miller. Most of us could relate to her topic and learned from her enthusiastic recommendations for positive thinking. The members voted on a new logo which was revealed at the Anniversary Luncheon. Our monthly CLE meetings continued to be interesting and well attended. We had an association survey and members forum where members could voice their ideas and opinions. When asked, most members stated that networking was the main reason they joined the GLPA. We launched the GLPA Listserv for our members to use. We offered numerous opportunities meet others in both social and community action settings.

The GLPA took an active role in promoting paralegal education this year. We offered a Paralegal Fair for high school students, we awarded both a high school and college scholarship, had paralegal panels, and held seminars on the campuses making it easier for students to come, learn and network.

We continued our commitment to the Legalman Project. The GLPA held its first ever blood drive competing against the court reporters, which the paralegals won. We participated in Walk for Wishes and helped with the Light the Night Walk. A yard sale, which helped our members clean out their garages, also raised money to help two families in need.

The members of the board put their hearts and sole into offering as many opportunities for the members this year as we could. This year would not have been as successful without each of them and their commitment and dedication.

We can't say thank you enough to all of our vendors, attorneys and sponsors, which made this year an absolute success. Please make sure you thank your attorneys for supporting you in your profession and supporting our association.

Here's to our members in this new year, may the momentum of 2007 continue to bring excellence and enthusiasm to the paralegal profession in the greater Lexington area for 2008.

# MESSAGE FROM THE VICE PRESIDENT

*NICHOLE M. TALBERT*

This year has been one big roller coaster ride filled with lots of exciting jolts, loops and expected bumps. I have gratefully learned so much and met so many exciting and energized individuals that I am deeply appreciative of the opportunities and knowledge I have gained. It is amazing what one can learn and pick up on when one works shoulder to shoulder with educated, well informed, and talented individuals that share similar aspirations.

One of the reasons I wanted to become a board member was to gain knowledge by being on the frontline which in turn would allow me to become better connected with the local legal community and to keep abreast with the ever changing environment/issues we as paralegal are confronted with on a daily basis. While in post secondary training one of my instructors Ms. Helen Bongard, Esq. said it perfectly, 'some gain knowledge by asking around but you gain the best knowledge only by getting involved and researching the issues at hand'.

This grand experience has truly sharpened my skills and allowed me to become a better employee, leader, motivator and communicator. I encourage anyone that wants to make a difference to get involved even if it painstakingly means that you will be looked upon as different or even as an adversary, but in the long run, I can honestly say that when you are striving to make changes for the betterment of others – you leave with a good conscience. Thanks again to all that have made this incredible journey possible.

## 2008 GLPA BOARD

**Helen Kelly**  
**Terry Marksbury**  
**Charity Foster**  
**Lisha Stone**  
**Nedra Rhodes**  
**Lee Williams**

**Vicki Howard**

**Sharon Locker**  
**Mackinnon Butler, RP**  
**Melanie Sennett**  
**Mary Hackworth**  
**Leslie Taulbee**  
**Jessica Mullins**  
**Pamela Sargent, RP**

**President**  
**Vice President**  
**Secretary**  
**Treasurer**  
**NFPA Representative**  
**NFPA Representative**  
**Board at Large**  
**KPA Liaison**  
**Student Relations**  
**Board at Large**  
**CLE Committee Chair**  
**Job Bank**  
**Special Events Chair**  
**Newsletter Editor**  
**Philanthropy Chair**  
**PACE Ambassador**

# 2007 GLPA AWARDS

2007 College Scholarship

Michelle Hoffman

Most Supportive Attorney

Helen Bongard

Most Outstanding Speaker

Susan Miller

Most Supportive Firm

Fowler, Measle & Bell

Donald E. Eppler Commitment Award

Glenna Fugazzi, RP

President's Award

Lisa Stout

**Congratulations to all of our winners!!!**



## SPECIAL THANKS TO ALL THAT SUPPORTED THE GLPA THIS YEAR

Eastern Kentucky University  
McNay Settlement Group  
Fowler, Measle & Bell  
Chickfilet  
Melia Hord  
Document Imaging & Storage Company  
Blue Investigations  
DeRae's Catering  
Bubalo, Hiestand & Rotman  
Access to Justice Foundation  
Radisson Plaza  
Barry Sears  
Kentucky League of Cities  
Stites & Harbison  
Woodward, Hobson & Fulton  
Miller, Griffin & Marks  
KEMI  
Henry, Watz, Gardner, Sellars & Gardner  
Getty Law Group  
Fazoli's  
Stephen Lawrence LTD  
Action Court Reporters  
Bluegrass Hospitality Group  
Clark & Ward  
Collins & Hughes Court Reporting  
Boyd & Boyd, PLLC  
BD Mongolian Grill  
Hair and Now Salon  
Kenneland Association  
Bailey Arnold  
Sullivan University  
Daynabrook Greenhouse  
Wyatt, Tarrant & Combs  
Boutique Milan  
Voltaic Commerce  
Chase Legal  
Buffalo Wild Wings  
Annette's Catering  
Julie Butcher  
Central Bank & Trust  
Susan Miller  
Frost Brown Todd  
Becker Law Office  
Fayette County Attorney  
Landrum & Shouse

Vebridge  
Clark & Ward  
Lynn Imaging  
Seasons Salon  
Domino's  
Dillard's  
Portofino's  
Corkey's BBQ  
Dupree  
Malone's  
Applebee's  
Stoll, Keenon & Ogden  
Stidham & Associates Reinhardt & Associates  
Blevins Law  
Gess, Mattingly & Atchison  
Jackson & Kelly  
Kinkead & Stilz  
McBrayer, McGinnis, Leslie & Kirkland  
Sturgill, Turner, Barker & Moloney  
Kentucky Blood Center  
Be Medispa  
Ale 8-1  
Peter Brown  
Clear Channel  
Fayette Co. Bar Association  
Aloette  
Clamata's Mexican Restaurant  
Sheila Hiestand  
Ky Horse Park  
O'Charley's Restaurant  
Jenkins, Pisacano & Robinson  
Wise Delcotto  
Alltech  
Sassy Fox  
Ann LeRoy  
An/Dor Reporting  
Blue Star Moms  
Crown Trophy  
JC Creations  
Christina Bronaugh  
Christopher W. Goode  
Lazarus/Macy's  
TASA Group  
Dawahare & Kershaw  
Greenebaum, Doll & McDonald



~You're Invited~

## **Attorney/Paralegal Valentines Day Open House**

We would like to invite all Attorneys and Paralegals in the Central Kentucky Area to come and meet the Seasons Salon and Spa Family on this Special Evening thrown for You!

Enjoy Fine Wine and Hors d'Oeuvres while you tour.

We will have Door Prizes and Special Discounts on Gift Cards and Products Just for You!

Don't Forget Valentine's Day Gifts for that special someone!

Due to Large Turnout  
Please RSVP By 1/25/08

3025 Blake James Drive  
Lexington, KY 40509  
Behind Urban Active  
(Formerly Known as Gold's Gym)  
On Palumbo Drive

859 367-0102

**Email: [management@seasonssalonandspa.com](mailto:management@seasonssalonandspa.com)**

# SECRETARY'S COLUMN

*KATHY MILTON, SECRETARY*

I would like to thank you all for allowing me to serve as your Secretary this past year. It was an amazing experience and I encourage each one of you to consider serving in some capacity in the future. I know your plight, busy schedules and a multitude of other commitments, but the experience is definitely worth the time invested. However, if you feel you cannot serve on the board, there are many other opportunities to be an active member of the GLPA. This is your organization. Get involved!

Here are some quotes for you to ponder:

People grow through experience if they meet life honestly and courageously. This is how character is built.

*-Eleanor Roosevelt*

I've come to believe that each of us has a personal calling that's as unique as a fingerprint - and that the best way to succeed is to discover what you love and then find a way to offer it to others in the form of service, working hard, and also allowing the energy of the universe to lead you.

*-Oprah Winfrey*

Happy Paralegaling!

# 2007 NFPA ANNUAL CONVENTION

## *HELEN KELLY, PRESIDENT*

The NFPA Annual Convention was October 20<sup>th</sup> and 21<sup>st</sup> in Tampa Bay, Florida. Anita Haworth, RP, the NFPA President announced that an updated PACE Exam is expected to be out in early 2008 along with an updated PACE Study manual. She was pleased to announce that two new associations had joined NFPA.

This year NFPA had offered several conferences through out the country:

- Regulation Conference-April, Dallas, Texas
- Leadership Conference-May in Atlanta, Georgia (our own Andrea Shindlebower was a co-coordinator for this event) the GLPA was represented by Helen Kelly, Nichole Talbert and Nedra Rhodes
- PACE Ambassador Conference-May in Cleveland, Ohio
- Technology Conference-July in Pittsburgh, Pennsylvania, Mary Hackworth with Fowler, Measle & Bell was able to attend
- Pro Bono Conference

As you are aware there were several agenda topics at the NFPA Convention below is a brief synopsis of how the delegation resolved the issues.

Agenda Topic 1—A Registered Paralegal would be able to apply for “R.P., Emeritus” status when they retire from the paralegal profession.

Agenda Topic 2—An international paralegal association may apply for Associate Membership status with NFPA.

Agenda Topic 3—An Ad Hoc Committee will be formed to study access to legal services and shall report to the board at the 2008 summer board meeting and the delegation at the 2008 Convention.

Agenda Topic 4—An Ad Hoc Committee had submitted a revised model plan for paralegal regulation. The delegation requested that this go back to committee.

Agenda Topic 5—An Ad Hoc Committee had submitted a revised model plan for paralegal licensure. The changes to the model act were to be more user-friendly, take out specifications and legalese, and to make changes to the governing body. The delegation accepted this model plan.

Agenda Topic 6—Language for NFPA to support members in promoting regulation in markets where a two-year degree coupled or combined with 24 semester credit hours or equivalent of paralegal specialty courses is more consistent with the demographic make-up.

Discussion Topic--Definition of practicing paralegal. It was decided that an Ad Hoc Committee would be formed to research this issue.

Administrative Topic—It was decided that non NFPA members would be able to attend the Pro Bono Conference and Regulation Conference and would be charged a registration fee.

# THE 2007 NFPA TECH INSTITUTE

MARY M. HACKWORTH, PARALEGAL  
FOWLER, MEASLE & BELL, PLLC

NFPA held its first Tech Institute in July of this year, which I had the pleasure to attend. There was a large selection of topics to choose from that dealt with how current technology affects the practice of law, such as The new Federal E-Discovery Rules, E-Filing, E-Billing, Computer Forensics, CaseMap, Paper to PDF, Video Conferencing and much more. The event was held at the historic Omni William Penn Hotel in Pittsburgh, PA, which was absolutely beautiful.

Several wonderful speakers provided information on a variety of subjects, however, I must say my favorite speaker was Thomas F. Goldman. Mr. Goldman is a Professor Emeritus of Law and Management, and has authored several textbooks in paralegal studies and technology. He discussed the topic “Geek Talk for Paralegals-Paralegals as the Portals of Technology”, the importance of understanding our IT person and being able to communicate with him. Mr. Goldman provided essential information and language for the paralegal to communicate more effectively with the IT department within a firm. I think most of us know by now that when our IT person asks us if we have Java on our computer, he is not referring to coffee. Considering I am lacking in my knowledge of “geek talk”, I do want to pass along one “geek” term I found amusing. If tech support refers to you as a “PICNIC”, they are not saying you would be fun to take to the park.... they are saying “**Problem In Chair, Not In Computer**”, a computer user who is the *cause* of a computer related problem, but *insists* there is a technical problem. I have to admit I have been a PICNIC in the past, and will probably be one in the future. I am just glad the IT persons I have worked with were very understanding!

Courtney David Mills, Litigation Paralegal with Hall Render Killiam Heath & Lyman, P.C. in Indiana, presented “Paper to PDF.” He discussed the benefits of electronically creating and storing all case information and documents. I found this seminar very interesting as I am a paralegal who likes to have all the information I can at my fingertips which allows me to work on a file without physically having the file on my desk. Mr. Mills showed how to scan and save documents in Adobe and how to combine several Adobe documents into one document. Organization is the key, and with the right tools, anyone can learn how to manage all the information and documents that flow through the law office.

Not only did this event provide wonderful seminar topics, each day allowed for time to network with fellow paralegals. I met several people and enjoyed talking with them about their work and their firms. It was a great opportunity to learn how other paralegals and firms use software to manage their caseloads.

I would like to thank Fowler Measle and Bell, PLLC for giving me the opportunity to attend this informational event. It is important for all paralegals to continue to learn and move forward with our profession, and attending a variety of seminars allows us to expand our knowledge and meet new people with fresh new ideas.

## **PARALEGAL SPOTLIGHT: REBEKAH WALTON**

*ANGIE THOMPSON, NEWSLETTER CHAIR*

After moving to Lexington from her hometown of Harrodsburg in 1990 to enroll in the legal secretary program at Lexington Community College, Rebekah Walton began working as a file clerk at the Fayette County Attorney's office where she was encouraged to get her paralegal degree by the Director of Child Support at that time. About a year later, Rebekah decided to transfer to Eastern Kentucky University where she received her Bachelor of Arts degree in Paralegal Science. While earning her degree, Rebekah took many night classes and continued her employment at the Fayette County Attorney's office.

Since leaving the Fayette County Attorney's office, Rebekah has worked as a paralegal on both sides of civil litigation. She was employed by the law firm of Landrum & Shouse, LLP for eight and a half years and for Gary C. Johnson, PSC for three years.

Rebekah is currently a litigation paralegal in insurance defense and health care at the firm of Surgill Turner Barker and Moloney, PLLC, which was the first place winner of the Best Places to Work in Kentucky for 2007. Rebekah says that her employer is well-deserving of this honor and she enjoys working with the attorneys and her fellow staff members. When there is a big project going on at the firm, everyone pitches in to help and she has become close friends with several of her co-workers. Rebekah's advice to new paralegals is to find an employer you are happy with – "Like them as a person and approve of their ethics. If you do not, you probably won't be a good paralegal for them."

Rebekah's duties as a paralegal include summarizing medical records, locating expert witnesses, preparing discovery responses, assisting with preparation of expert witnesses for depositions, attending depositions of expert witnesses, reporting status of cases to clients, and the preparation of mediation and trial presentations. She enjoys her job aside from the task of entering billable time.

Outside of work, Rebekah teaches Sunday School to a class of four-year-old children at Tates Creek Christian Church and she enjoys going to the lake with her family during the summer. She lives in Lexington with her husband David, who she met in 1991 while working at the Fayette County Attorney's office, their two daughters Ashleigh and Elizabeth and new puppy, Cody.

In 1998, Rebekah became a member of the GLPA and served as Board At Large member in 1999 and Special Events Chair in 2000. The GLPA has been an excellent networking tool for her and she hopes to become a board member again once her children are older.

## **PHILANTHROPY**

*JESSICA MULLINS, PHILANTHROPY CHAIR*

**This year the GLPA has continued the support The Legalman Project. We have sent either care packages or cards out every month this year to military paralegals stationed overseas. Lori Thompson with NFPA has been the heart behind this national project. In November the two legalman that we supported came home. The Legalman project has had about 15 departures in November and has had only 3 new arrivals, so we do not have a legalman to support in December. Therefore, we are going to send a package to the new location in Iraq that has 11 legal personnel, which the Philadelphia Association of Paralegals has been supporting.**

**Over the past year we have sent out 14 care packages to the Legalman at various locations in Iraq. As a whole together with other organizations, we have sent out over 452 packages since we began in December 2005. We will continue to support the Legalman Project throughout the next year. Thank you for all your support on this activity.**

**Below is an email received from Lori Thompson who has been the coordinator for this project:**

“Happy Friday! I hope that everyone is having a great week and a quiet Friday. The quote above is one of my favorites. We are the one and we accomplish something amazing at the end of every care package mailing. You all are the true heart and soul behind this program. I would be lost without you.

Thank you for your support in getting all of the care packages mailed out this month. We mailed a total of 52 care packages which is an all time high for us (we stayed in the low 30s all summer). We all were a lean, mean care package mailing machine. A few associations came forward during NFPA's Annual Convention a few weeks ago, so we will have more help in December.

Thank you to everyone that took on multiple care packages so that we could include everyone. We are an awesome team. December is our two-year anniversary since the first 9 care packages were mailed in mid-December 2005.

I have been working on trying to collect the letter that was read and photos to pass onto everyone, the worker bees of this program, about the Navy Legalmen Association's presentation during NFPA's Annual Convention in Tampa. Command Master Chief Steve Distefano (also the previous President) organized an amazing presentation early on Saturday, October 20th. I know that my words are not going to capture the emotional impact of this presentation or how it felt to be in the room. The presentation was close to 30 minutes, but it packed a lot of information into this short period of time. NLA's incoming President, LN1 Melissa Adams, spoke during the presentation. She had recently returned from Iraq and shared her experiences. She also shared the impact of the care packages on those that we are supporting. What we are doing is making the lives better of those that we support and everyone around them. Please know that what you are doing has value. Your efforts and dedication is changing lives. Melissa's emotional presentation made an impact on everyone in the room. I don't think that there was a dry eye in the room.

First, Steve presented a PowerPoint presentation of the photos of those that we are supporting. I was amazed to be able to put names with many of the faces. Steve had asked me to send him the list of associations and the names of the paralegals in addition to statistical information about the program

and a few of my favorite e-mails form those that we have or are supporting. Steve did a great job organizing the information. Each paralegal association that was involved or had been involved was called to the front of the large convention room. I am working on getting a photo. As an observer, it was an amazing sight to see the associations all standing in the front of the room, accepting their Certificates of Appreciation from Steve and NFPA. You all made this happen.

Steve read a letter from Rear Admiral, U.S. Navy Judge Advocate General that has been posted to NFPA's web page: (the link is about mid-page).

Steve has a Pod cast on the Navy's web page that talks about the Navy Legalmen profession. It is short (about 5 minutes). There is also a photo so that you can put a face with his name. If you have not met Steve, he is one of the most amazing individuals that I have had the good fortune to meet in my life.”

## Christmas 2007

After raising money from our yard sale this fall, we were able to buy Christmas for a family of 7 in the Lexington area. We were able to get all the wish list items as well as a gift card for the adults to purchase food or things that they may need, as well as extras for the entire family.



## Dress for Success

On November 15, 2007, the GLPA hosted a meet and greet at the Virginia Place in Lexington. We collected 32 Suits, 37 tops, 17 jackets, 24 pants & skirts, 4 dresses, 4 scarves, 9 pair of shoes, 3 shorts, 1 tank, 2 purses, 2 necklaces, and 1 belt which were donated to the ladies that attended the workshop.

We discussed our jobs, career paths, appropriate dress, resume tips, interview tips, and various other topics. The girls seemed to enjoy this and we are all hopeful that we will be able to do this again in the future.



# KPA LIAISON REPORT

*VICKI HOWARD, KPA LIAISON*

In July, Julie Hunt resigned as President of the KPA and Janet Fiandaca, the current President-Elect, stepped up and assumed her position early. Janet was the recipient of this year's Founders Award, awarded by the KPA every year to an outstanding member. Thank you, Janet!!

Barbie Mullins attended the American Alliance of Paralegals' annual seminar in September in Delaware. The association is an off-shoot of NFPA and is affiliated with both NFPA and NALA. There is also another national association, the International Paralegal Managers that is of note and some of you may be interested in reviewing their association. Barbie stated the AAPA was very interested in Kentucky and their certification process that is currently undergoing establishment. Several other states are also looking into certification programs.

CKPP, Inc., a corporation formed by the KPA to administer a Paralegal Certification Test, is still in the process of creating the examination. Once the exam is finalized, CKPP will administer the test, with the KPA to assign certification to those who qualify.

An Ad Hoc Committee was formed to make a recommendation regarding admission and membership to the KPA. The GLPA has also formed a similar committee and will be making their recommendation to the incoming Board in the early part of next year. This is a topic that is increasingly a point of contention. Education is a main concern due to the fact that many degrees may be obtained online and the qualifications of a school may not always be verified. Curriculum must be reviewed before a school's program may be deemed acceptable and this will now be done on a case-by-case basis.

The Northern Kentucky Paralegal Association (NKAP) sponsored the KPA Conference this year and it was a great success. Next year's conference will be held in Louisville and the Louisville Association of Paralegals (LAP) will honor their 30<sup>th</sup> Anniversary!!

The 2008 KPA Board will be as follows:

Janet Fiandaca	President
Helen Kelly	Vice President
Barbie Mullins	President Elect
Chandra Martin	Secretary
Paula Peters	Treasurer
Vicki Howard	Professional Development Chair
Pam Byerly	Education Chair
Lee Williams	Job Bank Chair
Connie Madjar	Newsletter Chair
Barbie Mullins	Membership Chair
Dianne Kuhnell	Public Relation Chair
Helen Kelly	Ways and Means Chair

GLPA'S TREASURER REPORT  
SEPTEMBER 2007

**CENTRAL BANK ACCOUNT**

Balance as of August 31, 2007

\$680.52

**DEPOSITS**

09/05/07	Fall Seminar Registration Fees	\$50.00
	NFPA - refund of social event registration @ Tampa convention	\$60.00
09/13/07	Proceeds from partial liquidation of Dupree Funds	\$3,000.00
09/24/07	Fall Seminar Registration Fees	\$620.00
09/28/07	Fall Mum Sale Proceeds	\$507.00
	Chase Legal - September monthly meeting sponsorship	\$115.00
	Fall Seminar Registration Fees	\$115.00

**TOTAL DEPOSITS**

**\$4,467.00**

**DISBURSEMENTS**

09/06/07	Lisa Stout (CLE Committee) <i>Reimb - beverages, speaker gift &amp; door prize at Aug mtg</i>	\$32.47
09/12/07	United States Post Office (Executive Committee) <i>Certified mailing of 2006 Form 8868 (990EZ extension)</i>	\$5.21
09/20/07	Dayna Brook Greenhouse (Fundraising Committee) <i>Purchase of mums</i>	\$252.00
09/20/07	Helen Kelly (Seminar Committee) <i>Reimb - speaker gifts, name badges, drinks, donuts and candy for fall seminar</i>	\$122.64
09/20/07	Lynnette Noblitt (Seminar Committee) <i>Reimb - lunch for fall seminar (Cost)</i>	\$400.00
09/20/07	Fowler, Measle & Bell (Executive Committee) <i>Postage &amp; copies</i>	\$12.39
09/24/07	Lisa Stout (Executive Committee) <i>Reimb - cookie bouquet for Jessica Mullins (baby)</i>	\$45.90
09/27/2007	Cash (Philanthropy Committee) <i>Change for garage sale on 9/29/07</i>	60.00
09/27/2007	Lisa Stout (CLE Committee) <i>Reimb. - Dominas lunch at Sept mtg</i>	115.00

**TOTAL DISBURSEMENTS**

**(\$1,045.61)**

**BALANCE AS OF SEPTEMBER 30, 2007**

**\$4,101.91**

**RESERVE FUNDS**

540.261 shares of Dupree Int. Gov't Bond Fund

\$5,337.78

\$10,000.00	initial purchase (1,020,408 shs.)
\$16.33	reinvested dividends on 2/28/07 (1.658 shs.)
\$40.70	reinvested dividends on 3/30/07 (4.145 shs.)
\$42.09	reinvested dividends on 4/30/07 (4.277 shs.)
(\$1,995.87)	liquidation of 203.666 shares on 5/11/07 [\$4.13 capital gain on sale]
\$36.73	reinvested dividends on 5/31/07 (3.775 shs)
\$31.96	reinvested dividends on 6/29/07 (3.308 shs)
\$35.56	reinvested dividends on 7/31/07 (3.658 shs)
\$34.80	reinvested dividends on 8/31/07 (3.540 shs)
(\$2,972.70)	liquidation of 303.337 shs on 9/11/07 [\$27.30 capital gain on sale]
\$24.65	reinvested dividends on 9/28/07 (2.495 shs)
<u>\$5,294.25</u>	total cost basis

\$4,101.91	Central Bank Account
\$5,337.78	Dupree Fund
<u>\$9,439.69</u>	TOTAL ASSETS

**NOTES:**

785.00	Fall Seminar Registration Fees Deposited
250.00	Fall Seminar Registration Fees to be Collected
(60.00)	Speaker Gifts
(62.64)	Name badges, drinks, donuts & candy
(400.00)	Lunch (Cost)
<u>512.36</u>	Expected Profit from Fall Seminar

507.00	Fall Mum Sale Proceeds
(252.00)	Purchase of mums
<u>255.00</u>	Profit from Fall Mum Sale

**GLPA'S TREASURER REPORT  
OCTOBER 2007**

**CENTRAL BANK ACCOUNT**

Balance as of September 30, 2007 \$4,101.91

**DEPOSITS**

10/01/07 Garage sale proceeds	\$525.88
10/19/07 Wyatt, Tarrant & Combs - October meeting sponsorship	\$300.00
10/19/07 Lynn Imaging - Fall social sponsorship	\$300.00

**TOTAL DEPOSITS** **\$1,125.88**

**DISBURSEMENTS**

10/05/07 Lisa Stout (Philanthropy Committee) Reimb - delivery of garage sale items	\$50.00
10/09/07 Jessica Mullins (Philanthropy Committee) Reimb - garage sale supplies	\$26.19
Reimb - Legalman postage	\$56.95
10/09/07 Nichole Talbert (NFPA) Spending money - NFPA Convention in Tampa	\$150.00
10/09/07 Helen Kelly (NFPA) Spending money - NFPA Convention in Tampa	\$150.00
10/09/07 Andrea Shindlebower (NFPA) Spending money - NFPA Convention in Tampa	\$150.00
10/11/07 United States Post Office (Executive Committee) Roll of stamps to send membership renewal forms Roll of stamps for general mailings	\$82.00
10/30/07 DaRae & Friends Catering (CLE Committee) Lunch at October monthly meeting	\$299.99
10/31/07 NFPA Dues for 3rd Quarter 2007	\$100.00

**TOTAL DISBURSEMENTS** **(\$1,065.13)**

**BALANCE AS OF OCTOBER 31, 2007** **\$4,162.66**

**RESERVE FUNDS**

542.678 shares of Dupree Int. Gov't Bond Fund

\$5,367.09

\$10,000.00	initial purchase (1,020,408 shs.)
\$16.33	reinvested dividends on 2/28/07 (1.658 shs.)
\$40.70	reinvested dividends on 3/30/07 (4.145 shs.)
\$42.09	reinvested dividends on 4/30/07 (4.277 shs.)
(\$1,995.87)	liquidation of 203,666 shares on 5/11/07 [\$4.13 capital gain on sale]
\$36.73	reinvested dividends on 5/31/07 (3.775 shs)
\$31.96	reinvested dividends on 6/29/07 (3.308 shs)
\$35.56	reinvested dividends on 7/31/07 (3.658 shs)
\$34.80	reinvested dividends on 8/31/07 (3.540 shs)
(\$2,972.70)	liquidation of 303,337 shs on 9/11/07 [\$27.30 capital gain on sale]
\$24.65	reinvested dividends on 9/28/07 (2.495 shs)
\$23.90	reinvested dividends on 10/31/07 (2.417 shs)
<u>\$5,318.15</u>	total cost basis

\$4,162.66	Central Bank Account
\$5,367.09	Dupree Fund
<u>\$9,529.75</u>	TOTAL ASSETS

**NOTES:**

525.88	Garage Sale Proceeds
(60.00)	Cash withdrawn from checking account to make change at sale
(26.19)	Supplies for garage sale
(50.00)	Delivery of garage sale items
<u>389.69</u>	Profit from garage sale

**MEMBERSHIP APPLICATION**

**GREATER LEXINGTON PARALEGAL ASSOCIATION, INC.**

*Member of the National Federation of Paralegal Associations (NFPA)*

Please type or print clearly. All information must be completed exactly as you wish it to appear in our membership files and directory. An incomplete application will be returned. Please make checks payable to the GLPA.

\_\_\_\_\_ **Renewal** (Please complete all information) \_\_\_\_\_ **New Membership** (Please complete all information)

Name \_\_\_\_\_ Title \_\_\_\_\_

Home Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Work Fax No \_\_\_\_\_

Employer \_\_\_\_\_ Business Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Email Address \_\_\_\_\_

**PREFERRED MAILING ADDRESS:** \_\_\_\_\_ Home \_\_\_\_\_ Office \_\_\_\_\_

**Type of Membership: (Check One)**

**1 ACTIVE \$ 75.00 Annual Fee** Areas of Specialization \_\_\_\_\_  
 Full-Time RP Certified \_\_\_\_\_ Yes \_\_\_\_\_ No

- Part-Time
- Temporary

**2. ASSOCIATE \$ 30.00 Annual Fee**  
 Student (Non-voting)  
 Attending Paralegal Program Offered at \_\_\_\_\_  
 Expected Date of Completion \_\_\_\_\_  
 Paralegal not employed as a Paralegal

**3. OTHER: (Circle One)**  
 Sustaining Member \$ **150.00 Annual Fee**  
 Adjunct Member \$ **80.00 Annual Fee**

**WORK EXPERIENCE:** (Begin with Current Employer)

Employer	Address	Title	Dates of Employment

**Post High School Education:**

Institution	Degree/Certification	Major	Date of Graduation

**Other Associations which you hold membership:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Interested in being on a Committee? Please check below. (Note: You may be called upon to serve)

\_\_\_\_\_ Continuing Legal Education      \_\_\_\_\_ Philanthropy      \_\_\_\_\_ Newsletter      \_\_\_\_\_ Student  
\_\_\_\_\_ Special Events      \_\_\_\_\_ Fund-raising Activities      \_\_\_\_\_ PACE      \_\_\_\_\_ NFPA

- Have you ever been convicted of a felony?      \_\_\_\_\_ No      \_\_\_\_\_ Yes
  - Have you ever been disbarred from the practice of law?      \_\_\_\_\_ No      \_\_\_\_\_ Yes
- If yes, please explain \_\_\_\_\_

**The Purposes of GLPA are:**

- Encourage fundamental educational programs and training to promote continuing legal education;
- Cooperate with the Kentucky Bar Association, the local Bar Associations, the Kentucky Paralegal Association, as well as the National Federation of Paralegal Associations to promote high standards of professionalism;
- Promote ethics and comply with the ethical code of responsibility adopted by the Association;
- Inform paralegals of developments in the paralegal profession and act as a forum for exchanging ideas and disseminating information;
- Encourage the expanded utilization of paralegals in all aspects of the legal profession;
- Further promote the working relationship between paralegals and attorneys in law offices, government agencies, corporations, and other institutions; and
- Increase the awareness of the public, the Judiciary, and the legal community of the scope of paralegal responsibilities.

**\$ 20.00 of your membership fee goes to NFPA. All GLPA members receive the *National Paralegal Reporter* and the NFPA Newsletter.**

**Important GLPA By-Laws**

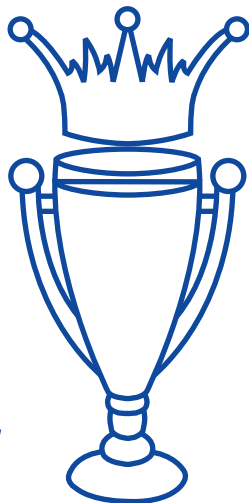
**1) Criteria for Membership:** All membership applications must be reviewed according to the Association's Bylaws and § 3.5 (C) of the Bylaws of NFPA. Pursuant to our Association's Bylaws, as of the date of the application: the Association has the authority to investigate any questionable membership application submitted to the Board; Attorneys not eligible to practice law in any state, whether by suspension or disbarment, are not eligible for membership in this Association; and any individual convicted of a felony is not eligible for membership in the Association. In addition, **Active Member**, as of the date of the application, is any person who is currently employed as a paralegal and has: a. A bachelor's degree in paralegal studies from a traditional college or ABA accredited institution; or b. An associate's degree in paralegal studies from a traditional college or ABA accredited institution; or c. A bachelor's degree and/or an associate's degree in any field, plus a minimum nine-month certification in paralegal studies or a certificate from an ABA accredited institution in paralegal studies. As of the approval date of the Seventh Amended and Restated Bylaws, any applicant who has previously been a member of the GLPA under the minimum 5 years' continuous work experience requirement shall be grandfathered into the association and become an active member of same. An **Associate Member** is any student enrolled full-time or part-time in a paralegal training program, or anyone who meets Active Membership requirements but not currently employed as a paralegal. Associate members do not have voting privileges and are not eligible to serve as officers or directors of the Association. An **Adjunct Member** is any person who is a member of another paralegal association, excluding college related student associations. Adjunct members will receive the GLPA newsletter, but will not be permitted voting privileges nor be eligible to serve as officers or directors of the Association. **Sustaining Members** include any law firm, corporation, law-related business, institution, or paralegal educator interested in supporting the Association. Sustaining members will receive the GLPA newsletter, but will not be permitted voting privileges nor be eligible to serve as officers or directors of the Association.

**2) Membership Dues:** The renewal of annual dues shall be payable on December 1 and shall be received no later than February 1 of the following calendar year. No dues will be accepted after October 15 for the current year but will be applied to the following year. Members who join the Association during the calendar year and prior to October 15 shall pay the entire amount of the annual dues.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**MAIL COMPLETED APPLICATION TO: GLPA, P.O. Box 574, Lexington, KY 40589**

# CROWN TROPHY



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**859.266.6596-fax**

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**[www.crowntrophy.com](http://www.crowntrophy.com)**

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<p><b><u>Vice President</u></b> Nichole M. Talbert McBrayer McGinnis Leslie &amp; Kirkland 201 E. Main Street, Ste. 1000 Lexington, KY 40507 (859) 231-8780 <a href="mailto:ntalbert@mmlk.com">ntalbert@mmlk.com</a></p>	<p><b><u>CLE Chairperson</u></b> Lisa Stout Fowler Measle &amp; Bell 300 W. Vine Street, Ste. 600 Lexington, KY 40507 (859) 252-6700 <a href="mailto:lstout@fmblaw.com">lstout@fmblaw.com</a></p>	<p><b><u>Philanthropy Chairperson</u></b> Jessica Mullins Clark &amp; Ward 333 W. Vine Street, Ste. 1100 Lexington, KY 40507 (859) 422-6000 <a href="mailto:jmullins@clarkward.com">jmullins@clarkward.com</a></p>	<p><b><u>NFPA Representative</u></b> Andrea Shindlebower Kentucky League of Cities 100 E. Vine St., Ste. 800 Lexington, KY 40507 859-977-3012 <a href="mailto:ashindlebower@klc.org">ashindlebower@klc.org</a></p>
<p><b><u>Board-at-Large and PACE Ambassador</u></b> Shana Nanney, RP Frost Brown Todd 250 W. Main Street, Ste. 2700 Lexington, KY 40507 (859) 244-7558 <a href="mailto:snanney@fbtlaw.com">snanney@fbtlaw.com</a></p>	<p><b><u>Board-at-Large</u></b> Libby Herron Wyatt, Tarrant &amp; Combs, LLP 250 W. Main Street, Ste. 1600 Lexington, KY 40507 (859) 288-7426 <a href="mailto:eherron@wyattfirm.com">eherron@wyattfirm.com</a></p>	<p><b><u>Special Events Chair</u></b> VACANT</p>	

